



1 Current Account Information

Name of Individual, Custodian, Corporation or Trust *(Exactly as it appears on your statement.)*

Name of Joint Tenant(s), Minor, Trustee(s), Corporate Officer(s) *(Exactly as it appears on your statement.)*

Fund Name(s) or Number(s)

Class

Account Number(s)

Fund Name(s) or Number(s)

Class

Account Number(s)

or

All Funds Under Account Number(s)

2 Bank Information

Please check one:

New bank information.

Update bank information.

This will replace my current bank information as well as update all existing systematic redemptions and purchases, excluding systematic withdrawals to pay New York Life premiums.

Add additional bank information to my account and keep my current bank information on file.

Revoke all existing bank information.

John A. Sample
123 Same Street
Anywhere, USA 12345

PAY TO THE
ORDER OF _____

ANY BANK USA

FOR _____

1:23456789:0123456789012 0001

0001

**Attach your pre-printed voided check
or pre-printed savings deposit slip here.
Savings deposit slips must allow
automatic or ACH payments.
Starter checks cannot be accepted.**

_____ DOLLARS

VOID

Please note, bank information is active without restriction for written, phone or internet redemption requests 30 days after your bank information is established with MainStay. Prior to the expiration of such 30 day period, a signed Medallion Signature Guaranteed request is required to process a redemption and deposit the proceeds into your bank account by wire or ACH.

For ACH:

- The initiation of the ACH transfer may take up to 7 days. After we initiate the ACH transfer, proceeds may take 2-3 business days to reach your bank account.
- The MainStay Funds do not charge fees for ACH transfers; however, your account may be charged \$20 for any cancelled ACH purchase.
- The maximum ACH transfer amount is \$100,000, and amounts greater than \$100,000 must be wired.

For Wire:

- After we initiate the wire transfer, we will send the proceeds by bank wire to your bank account on file the next business day, although it may take up to seven days to do so.
- Your bank may charge you a fee to receive a wire transfer.
- There is an \$11 fee per fund for wire redemptions, except no fee applies to redemptions of Class I shares.
- Generally, the minimum wire transfer amount is \$1,000, and amounts greater than \$100,000 must be wired.
- There is no maximum wire transfer amount.

3 Signature(s)		
Signature of Shareholder <i>(Exactly as registered.)</i> X _____	Daytime Phone <input style="width: 90%;" type="text"/>	Date <i>(MM/DD/YYYY)</i> <input style="width: 90%;" type="text"/>
Signature of Shareholder <i>(Exactly as registered.)</i> X _____	Daytime Phone <input style="width: 90%;" type="text"/>	Date <i>(MM/DD/YYYY)</i> <input style="width: 90%;" type="text"/>
Signature of Authorized Signer X _____		
Indicate Capacity <input style="width: 90%;" type="text"/>	Daytime Phone <input style="width: 90%;" type="text"/>	Date <i>(MM/DD/YYYY)</i> <input style="width: 90%;" type="text"/>

Medallion Signature Guarantee required for:

- For a MainStay account registration that has only one owner (e.g. Individual account, IRA account)—if the Shareholder’s name does not appear in the bank account registration.
- For a MainStay account registration that has more than one owner (e.g. Joint Tenant account)—if the MainStay account registration does not match the bank account registration exactly.
- For redemptions within 30 days of establishing new bank information.

The signature(s) must be **Medallion Signature Guaranteed** by an eligible guarantor institution as defined under the Securities Exchange Act to include generally: a bank, broker dealer, municipal securities dealer or broker, credit union, national securities exchange, registered securities association, clearing agency, or savings association. **A notary public is not acceptable.** Eligible guarantor institutions provide Medallion Signature Guarantees that are covered by surety bonds in various amounts. It is your responsibility to ensure the Medallion Signature Guarantee that you acquire is sufficient to cover the total value of your transaction(s). If the surety bond amount is not sufficient to cover the requested transaction(s), the Medallion Signature Guarantee will be rejected.

Place Medallion Signature Guarantee(s) in the space below.

mainstayinvestments.com		
For Assistance: Call your investment professional or call toll-free 800-MAINSTAY (800-624-6782/option 2)	Mailing Address: MainStay Investments P.O. Box 8401 Boston, MA 02266-8401	Overnight Express Address: MainStay Investments c/o BFDS 30 Dan Road Canton, MA 02021-2809

MainStay Investments® is a registered service mark and name under which New York Life Investment Management LLC does business. MainStay Investments, an indirect subsidiary of New York Life Insurance Company, New York, NY 10010, provides investment advisory products and services. The MainStay Funds® are managed by New York Life Investment Management LLC and distributed through NYLIFE Distributors LLC, 30 Hudson Street, Jersey City, NJ 07302, a wholly owned subsidiary of New York Life Insurance Company. NYLIFE Distributors LLC is a Member FINRA/SIPC.